



KLOUDYA NETWORKS LIMITED

INVESTMENT BROCHURE



FUNDRAISING GOALS

- Raise funds through issuing New Shares
- Onboard new strategic partners thus ensuring revenue for long and sustainable company growth

INTRODUCTION

Kloudya Networks Limited (KLOUDYA) is a Data Centre and Cloud Company. Data Centre and Cloud Services businesses are cost intensive projects.

KLOUDYA requires funds for development and expansion to become a significant player in the rapidly growing Data Centre and Cloud market.

Today company is raising funds through issuing new shares through private placement.

Assured Business Continuity



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<https://www.kloudyalimited.com>

Be Part Of Our Growth Story

BENEFITS

- Early stage investor benefits
- Equity / Preferential Shares
- High rewards proportional to risk

As part of setting up Data Centre company is in process to acquire 50 Acres of land.

Contact Us: For details, kindly reach us at strategic.investors@kloudyalimited.com



200 Crores

(APR-OCT '23)

STRATEGIC FUNDING



500 Crores

(APR '24)

PRIVATE EQUITY FUNDING



300 Crores

(JAN' 25)

PRIVATE EQUITY FUNDING



TBD

(APR' 27)

IPO FUNDING

PROJECT COST

₹1,010 Crores / USD 136.49 Millions

HEADS

SITE AND CIVIL WORKS

IT INFRA AND MACHINERY

MISC. / FIXED ASSETS

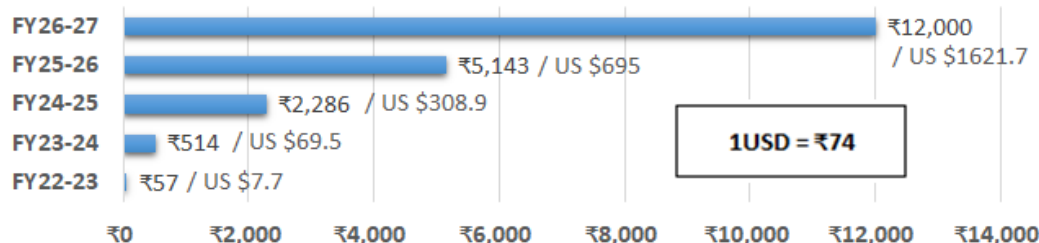
WORKING CAPITAL

• INR CRORES	₹ 200.77	₹ 679.90	₹ 14.35	₹ 114.98
• USD MILLIONS	\$ 27.13	\$ 91.88	\$ 1.94	\$ 15.54

REVENUE STREAMS

- DCaaS and DRaaS
- Cloud Services
- Cyber Security Services
- Business Email Services
- Web Solutions

SALES PROJECTION IN ₹ CRORES / IN \$USD MM



KLOUDYA

NEXT GEN DATA CENTRE

UPCOMING TIER-V COMPLIANT GREEN DATA CENTRE



CIVIL WORK



- Land under procurement is 100 Acres
- 1.46 Lakh Sq. Mts. of construction each for DC and DR and 4.18 K Sq. Mts. of construction for NOC, SOC, ADMIN Office etc.
- Estimated ₹200.77 Crores for Land / Site Development and Civil Work Construction

POWER

- Data Centre and DR capacity collectively will be 66 MW
- Both conventional Grid and Solar and / or Wind based renewable energy options
- Yearly minimum billing invoicing will be of ₹ 250 Crores from 4th Year



IT INFRA



- 1500+ Billable Servers Racks
- Almost 60,000 Billable Server Nodes
- Total of ₹ 679 Crores of initial CAPEX estimated for IT with yearly increasing CAPEX based on Sales / Performance

OTHER SERVICES

- Internet and Telecom
- Air Conditioners and Cooling
- MEP Services
- Interiors & Furniture
- System Integrators
- Other Support Services